

# U.S. DEPARTMENT OF ENERGY

# **2023 Fall Semester Rules**

Initial release date: May 2023 Updated: December 4, 2023

# **Acronyms and Abbreviations**

- ACH Automated Clearing House
- DOE U.S. Department of Energy
- GDHC geothermal district heating and cooling
- GHP geothermal heat pump
- GTO Geothermal Technologies Office
- NREL National Renewable Energy Laboratory

# Summary of Changes in the December 2023 Release

The following is a summary of the changes and updates to this 2023 Fall Semester Rules Document in the December 2023 rules update. All changes have also been highlighted in the document.

- NEW DELIVERABLE REQUIREMENT Simple <u>resumes of all student team members are</u> <u>now required</u> due to new U.S. Department of Energy (DOE) processes for awarding prize funding (see Table 1 and Table 5). No specific format requirement.
- Language in Table 7 regarding the Stakeholder Engagement Strategy, Report, and Event Plan deliverable was updated for clarification.
  - "Visual tool or link upload [PDF or URL]" was deleted from the document type.
  - Highlighted bullet point was edited for clarity regarding educational material requirements.
- Language in Table 10 was deleted; it is not required to have a "comparative site" for the permit summary table.
  - The language now reads "A table summarizing applicable federal, state, and local permits/approvals for the selected site" instead of "A table summarizing applicable federal, state, and local permits/approvals for the selected and comparative sites".
- Winner announcement date change Winners will now be announced by Friday, February 16, 2024. This is due to changing DOE processes for awarding prize funding.
- Added clarification that the Summary Slide template is available under "Resources" on the HeroX site.
- Other minor changes were added that do not impact the competition, such as listing that the Geothermal Collegiate Competition is now a part of the American-Made collection of prizes and competitions.

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# **1. COMPETITION SUMMARY**

Welcome to the U.S. Department of Energy (DOE) Geothermal Collegiate Competition (GCC)! The GCC is now a part of DOE's <u>American-Made</u> collection of prizes and competitions.

The Geothermal Collegiate Competition engages student teams to develop and analyze forward-thinking geothermal heating and cooling concepts for a community or campus to inspire students and professionals alike.

The DOE Geothermal Technologies Office (GTO) encourages students to propose innovative geothermal heating and cooling solutions, and to build skills that may be applied in the clean energy workforce. By engaging with students and stakeholders that may not yet be aware of geothermal technologies, or not be traditionally involved with geothermal research, GTO aims to raise awareness of geothermal energy, its applications, and its benefits to broaden the geothermal stakeholder base.

The competition seeks to engage students across geosciences, engineering, finance, regional planning, sustainability, policy, design, communications, and other disciplines to reimagine how to heat and cool their communities and campuses. Students will assume the role of a developer of a geothermal heating and cooling system for a district-scale application. There are two types of proposals, and teams will choose one:

**Technical Track** teams present a qualitative justification for deploying a geothermal district heating and cooling (GDHC) system in the proposed district (community or campus) and a conceptual design of a geothermal system based upon community needs, available resources, and prospective benefits to that community.

**Policy Track** teams present a qualitative justification for deploying a GDHC system in the proposed district (community or campus), an analysis of the regulatory environment, and a financial incentives and economic assessment.

For both tracks, the Geothermal Collegiate Competition is designed for students to consider communitydriven change as the fundamental requirement of any proposal. What are the community or campus's challenges, needs, and desires? For example, should the proposal incorporate job opportunities, expand geothermal awareness, address health concerns, or honor the community or campus's previous experience with energy development and its impacts? The perspectives gained during the competition will prepare the students to lead the next generation of respectful and equitable geothermal energy development. As competitors, students will also:

- Gain experience with innovative renewable energy applications
- Develop real-world concepts that shape the future of geothermal energy
- Compete to earn a cash prize and national recognition.

The Geothermal Collegiate Competition invites participation by teams of at least three students enrolled in accredited U.S.-based collegiate institutions or U.S. citizens enrolled at non-U.S.-based collegiate institutions. In this case, "collegiate institution" refers to any school of postsecondary or higher education, including but not limited to community colleges, technical colleges, and traditional four-year and graduate-level universities. See "Who Can Enter" for more information on eligibility. There is no cost to register or participate.

The National Renewable Energy Laboratory (NREL) is the Geothermal Collegiate Competition administrator and supports student team efforts through educational webinars and informational references. Learn more at <a href="https://www.energy.gov/eere/geothermal/geothermal-collegiate-competition">https://www.energy.gov/eere/geothermal/geothermal-collegiate-competition</a>. Questions on these rules or the program overall can be directed to <a href="mailto:Geo.Competition@nrel.gov">Geo.Competition@nrel.gov</a>.

Register to compete starting August 1, 2023, at <u>www.herox.com/geothermalcollegiatecompetition</u>.

## **Summary Timeline and Deadlines**

The Geothermal Collegiate Competition is a semester-long project, starting in August 2023 and ending in December 2023. Important program dates are listed below.

- May 22, 2023 Competition announced
- August 1, 2023 Competition opens and registration begins
- August 15, 2023 Informational webinar
- September 13, 2023 Registration deadline for mentor assignments
- October 4, 2023 Final registration deadline
- October 25, 2023 Progress Submission deadline (optional)
- November 8, 2023 Feedback provided on Progress Submission
- December 20, 2023 Final Submission deadline
- February 16, 2024 Winners announced by this date
- Prior to June 2024 Winners must conduct a stakeholder event, funded by DOE.

### Background

<u>Geothermal energy</u> is a firm and flexible renewable energy resource derived from the Earth's heat. It is used for a wide spectrum of applications including heating, cooling, and electricity generation. This competition focuses on geothermal heating and cooling technologies.

Many geothermal heating and cooling systems take advantage of naturally hot water from deep underground, which is pumped to the surface and through a heat exchanger for heating and cooling. Other heating and cooling systems use the naturally occurring temperature difference between the above-ground air temperature and the shallow subsurface soil temperature to create a heat sink in warmer temperatures and a heat source in cooler temperatures. These are called <u>geothermal heat</u> <u>pumps (GHPs)</u>. GHPs can heat and cool a single home, or can be <u>networked to service a district</u> with a GDHC system. GDHCs using GHP technology are the focus of this competition. A list of publicly available case studies on installed GDHC systems in the U.S. is available in Appendix C.

DOE has a history of supporting education and workforce development through competitions focused on project-based learning (e.g., Solar Decathlon<sup>®</sup>, Collegiate Wind Competition, EcoCAR Mobility Challenge, Cleantech University Prize, EnergyTech University Prize, and more). Student competitors in the Geothermal Collegiate Competition gain experience working with communities to solve energy challenges that prepare them for careers in geothermal and related energy fields, while benefiting from mentorship, training, and collaboration. This competition supports DOE's ongoing work to help grow the domestic geothermal industry and address employment gaps through experiential learning that inspires innovation.

# **2. COMPETITION PROCESS**

### Introduction

The Geothermal Collegiate Competition engages collegiate student teams to analyze a community or campus and its resources for geothermal heating and cooling system deployment. The strongest teams are multidisciplinary, including students from geosciences; mechanical, chemical, or civil engineering; social sciences; business or finance; regional planning; construction management; resource

management; communications; sustainability; environmental science; energy policy; political science; and other degree programs.

As noted in Section 1, students will choose to compete in one of two tracks for this prize:

1) The **Technical Track** encourages teams to propose the development of a GDHC system leveraging GHP technology.

GDHC systems can be defined as the use of geothermal energy to heat and/or cool multiple buildings through a single distribution network. GDHC systems leverage commercially available components, including GHP technologies. GHP technology can be used anywhere in the United States for both heating and cooling. In a GHP-based system, an above-ground electric-powered heat pump moves water or another fluid through a series of buried pipes or ground loops located in the shallow subsurface.

The proposal for the competition's Technical Track must be for a community or campus located in the United States or a U.S. territory. The use case must consist of one or more commercial or multifamily buildings, or an industrial or agricultural process use with property access rights to the geothermal resources. Each team will propose a GDHC concept for their chosen community. Students will work with real-world parameters including actual energy load, utility rates, and subsurface data while designing their project. Input from community stakeholders will inform real-world project constraints and considerations. The concepts the teams develop will provide insights that could inform community stakeholders for future development of an actual GDHC at their chosen location. The proposal must include an assessment using geotechnical data, cost data, and energy consumption metrics of that community.

2) The **Policy Track**, new to the competition this year, challenges students to consider the permitting requirements and incentive opportunities available to geothermal developers.

Geothermal projects face a myriad of regulatory requirements at the federal, state, county, and local level as they move from the conceptual stage to construction. This overlapping and patchwork regulatory regime can impose barriers to promising projects.

Financial incentive programs available to geothermal developers are also of importance. There may be federal, state, or local incentive programs (tax rebates, utility rebates, grant programs, etc.) available to developers of geothermal resources in given jurisdictions that can defray some of the costs. Some incentive programs may have other factors which limit eligibility, such as cash on hand requirements. A clearer picture of how these programs overlap and interrelate with each other should be considered.

Deliverables for policy track submissions should take the form of a flow chart and narrative detailing how they would pursue the necessary permits, incentives, and financing of a geothermal project from inception to operation at their proposed site.

As in the case of the technical track submissions, the district use case or cases being considered must be located in the United States or a U.S. territory. The use case(s) must consist of one or more commercial or multifamily buildings, or an industrial or agricultural process use with property access rights to the geothermal resources.

### **Final Submission Summary**

Final Submissions contain the following elements:

- 1. Overview Presentations Completed by all teams
  - a. One PowerPoint slide summarizing your project

- b. Video (10-minute maximum) presenting your work
- c. Simple resumes of all student team members. No specific format required.
- 2. Core Submission Completed by all teams
  - a. Site Identification: Each team will present a qualitative justification for deploying a geothermal heating and cooling system in their proposed district (community or campus).
  - b. Stakeholder Engagement Report and Event Plan: The report should include a description of the stakeholder engagement strategy and a stakeholder map (see Appendix D), including a description of stakeholder roles in the development process, how they were engaged in the project, and their feedback. If stakeholders necessary to project development were not engaged over the course of the competition, that should also be detailed, including an explanation for why they were not included. A plan for a stakeholder engagement event should also be submitted; first-place teams in each track will be required to host a community stakeholder event and will be given funding to do so.
- 3. In addition, CHOOSE ONE of the following two Tracks:
  - a. Technical Track: The team will propose a GDHC conceptual design for their chosen community in PowerPoint or free design software (e.g., CitySim Pro, SketchUp, Houdini). GDHC design will be based on the community or campuses' actual energy demand, available resources (e.g., land and subsurface data), and will factor in current conditions when discussing advantages of the current system (e.g., utility rates, energy sources). Input from community stakeholders will serve as real-world project constraints and considerations.
  - b. **Policy Track:** The team will propose how a community could construct a GDHC. The proposal should include a flow chart and narrative detailing how their proposed site would pursue the necessary permits, economic incentives, and financing of a geothermal project from inception to operation.

### **Diversity, Equity, and Inclusion**

It is the policy of the Biden Administration that:

The Federal Government should pursue a comprehensive approach to advancing equity for all, including people of color and others who have been historically underserved, marginalized, and adversely affected by persistent poverty and inequality. Affirmatively advancing equity, civil rights, racial justice, and equal opportunity is the responsibility of the whole of our Government. Because advancing equity requires a systematic approach to embedding fairness in decision-making processes, executive departments and agencies must recognize and work to redress inequities in their policies and programs that serve as barriers to equal opportunity. By advancing equity across the Federal Government, we can create opportunities for the improvement of communities that have been historically underserved, which benefits everyone.

As part of this whole-of-government approach, this competition seeks to encourage the participation of disadvantaged communities and underrepresented groups. Teams are highly encouraged to include individuals from groups historically underrepresented in science, technology, engineering, and mathematics on their project teams. Teams are highly encouraged to select sites that are located in an area that would benefit disadvantaged communities and/or underrepresented groups.

Further, Minority Serving Institutions, Minority Business Enterprises, Minority Owned Businesses, Woman Owned Businesses, Veteran Owned Businesses, or entities located in an underserved community that meet the eligibility requirements are encouraged to participate in this competition. The Judging Committee may consider the inclusion of these types of entities as part of the selection decision.

### **Prizes to Win**

Prizes for the Geothermal Collegiate Competition are as follows:

#### **Technical Track:**

First Place – \$10,000 cash prize + \$9,000 stakeholder event budget

Second Place – \$6,000 cash prize

#### **Policy Track:**

First Place – \$10,000 cash prize + \$9,000 stakeholder event budget

Second Place – \$6,000 cash prize

First and second place prizes will be awarded in each track. In addition to the \$10,000 cash prize, each first-place winning team will receive \$9,000 for the express purpose of planning and executing a stakeholder event in the proposed community (in the United States or U.S. territories). NREL will travel to the two stakeholder events, and a photographer will be provided. The stakeholder event should include a showcase of geothermal technologies and their potential within the community, local speakers and attendees, and GDHC and GHP informational materials.

Cash prizes will be paid to the team captain upon receipt of proof of school enrollment, Internal Revenue Service Form W-9, and Automated Clearing House (ACH) banking information. Stakeholder event funding will be paid either to the team captain or the university, whichever the team selects.

### How to Enter

- 1. Go to the Challenge page at <u>www.herox.com/geothermalcollegiatecompetition</u>.
- 2. Create a HeroX account if you do not already have one or sign in and then choose "Solve this Challenge." This indicates your interest in competing; it is not yet a commitment.
- 3. The team captain must click "Begin Entry" and then complete the team registration form no later than September 13, 2023, in order to guarantee being assigned an industry mentor for the competition. The final registration deadline to be eligible for the competition is October 4, 2023, though teams registering by this date are not guaranteed an industry mentor to guide their work. All teams that meet the competition eligibility requirements are deemed eligible to participate in the remainder of the competition.
- 4. Only the team captain may submit a Team Registration entry. Other members join that captain's team via HeroX. Team members may be added or removed from a team at any time. Once a captain has created a team, they can invite additional members using HeroX. All participating student team members are expected to have HeroX accounts and be joined in a team.

### Who Can Enter

The Geothermal Collegiate Competition invites teams consisting of at least three collegiate students that meet the following criteria:

- All participating students must be enrolled in an accredited collegiate institution. Students must be enrolled in at least one class and be pursuing a degree throughout the duration of the competition.
  - For the purposes of this competition, "collegiate institution" refers to a school of postsecondary or higher education, including but not limited to community colleges, colleges, and universities. Collegiate students of any level are eligible to compete. Teams with students from multiple universities are allowed, and multiple teams from the same university are allowed. Individual students may be members of only one team.
  - The team captain and HeroX account holder for the team submission must be a U.S. citizen or permanent resident.
    - Teams may represent U.S.-based or non-U.S.-based accredited collegiate institutions, provided the team captain is a U.S. citizen or permanent resident.
    - For teams representing non-U.S.-based accredited collegiate institutions, the team captain and all team members must be U.S. citizens.
- Members of the expert reviewer panels, competition administrator staff, and DOE and national laboratory employees are ineligible to compete.
- Multiple teams from a single academic institution may participate. However, each student is only eligible to be a member on a single team.
- Teams can consist of students from multiple institutions.
- Teams are encouraged to have at least one faculty advisor, but this is not required for participation. The faculty advisor is not an official team member and does not count toward the minimum requirement of three participating students per team.
- Teams are encouraged to build a team that is multidisciplinary so that the team consists of students from all disciplines needed to produce the final submission package.
- By uploading a submission package, a team self-certifies that it is in compliance with the eligibility requirements. If the competition administrator becomes aware that a team or individual is not eligible, that team may be disqualified from competition.

### How to Compete

The Geothermal Collegiate Competition consists of the following steps:

- Preparation Students identify their multidisciplinary team members, become familiar with the competition rules, and register their team on HeroX. The rules are available in May 2023 and registration opens on August 1, 2023. Teams must register by September 13, 2023, to be assigned a mentor and final registration closes on October 4, 2023. Teams will select a track upon registration.
- 2. **Optional Progress Submission** Teams can submit an optional Progress Submission by October 25, 2023, to receive feedback on their deliverables. This submission includes:
  - a. Qualitative site identification/justification
  - b. Initial stakeholder engagement strategy
  - c. CHOOSE ONE of the following two track submissions:
    - Technical Track: Preliminary geothermal resource assessment.
    - Policy Track: Preliminary permitting assessment.

Throughout the Progress Submission process, the competition administrator may host virtual educational opportunities and will recommend resources to help teams complete their submission. These are announced through the HeroX platform. Teams submitting a Progress Submission must do so in HeroX by the deadline.

- 3. **Progress Submission Feedback** The competition administrator evaluates each Progress Submission for eligibility and relevance. Each team that submits their Progress Submission by the deadline will be provided with comments by November 8, 2023.
- 4. **Final Submission** Teams complete all required sections for their Final Submission and submit in HeroX by December 20, 2023.
- 5. Assessment and Winner Selection The competition administrator screens all entered Final Submissions and assigns expert reviewers to independently score the content of each submission. DOE then makes a determination of the first and second place teams of each track.
- 6. Winner Announcements The competition administrator publicly announces the competition results by February 16, 2024. After the public announcement, all teams are individually notified of their status and receive the expert reviewer comments on their respective Final Submissions. Winning teams will receive the associated prize funding.
- Stakeholder Engagement Events The first-place teams implement their plans for an in-person Stakeholder Engagement Event. The local in-person events will be funded by DOE, but it is expected that the university will support the winning teams with event logistics. Stakeholder Engagement Events may be held within the United States or U.S. territories any time between February and June 2024.

### **Assigned Mentors**

Teams who register for the challenge by the September 13, 2023, deadline will be assigned a mentor for support throughout the semester-long competition. These hand-selected industry mentors will play a critical role throughout the competition, providing teams with real-world experience, technical insight, and other important support.

# **3. WHAT TO SUBMIT**

Teams submit deliverables in two phases: a Progress Submission (optional), and a Final Submission (required). For both the Policy Track and Technical Track, the Final Submission is composed of five scored sections and two unscored sections. The Progress Submission contains a subset of these scored sections.

		Section	Included in Optional Progress Submission	Included in Final Submission
	ion	Team Information (unscored)	x	Х
	Overview Presentation	Summary Slide (unscored)		x
	verview F	Presentation Video		х
	Ō	Student Team Member Resumes (unscored)		×
	e sion	Site Identification	х	х
	Core Submission	Stakeholder Engagement Strategy, Report, and Event Plan	x	х
	Technical Track	Geothermal Resource Assessment	x	х
CHOOSE ONE		Engineering and System Design Assessment		х
СНС	Policy Track	Permitting Assessment	x	х
	Policy	Economic and Financial Incentives Assessment		х

#### Table 1. Overall Deliverable Details

### **Overview Presentation**

#### Table 2. All Teams: Team Information

#### **Team Information (not scored)**

These questions are answered directly on the HeroX platform. They are used to determine eligibility and for reference by competition administrators.

Content:

- Name, collegiate affiliation, and degree program of each team member
- Team photo

#### Table 3. All Teams: Summary Slide

#### Summary Slide (may be made public, not scored)

Applicants are required to provide a single slide summarizing the proposed project. [Single PowerPoint slide; template available on HeroX under "Resources"]

Content:

- A project summary
- A description of the proposed project's impact
- Proposed project goals
- Any key graphics (illustrations, charts, and/or tables)
- The proposed project's key idea/takeaway
- Project title, team name, names and email addresses of all team members and faculty advisor (if applicable).

#### Table 4. All Teams: Presentation Video

Presentation Video		
Online public video (up to 10 minutes). Ensure that your video is posted publicly online (YouTube, Vimeo, etc.) and that all images and visuals can be publicly used free of copyright restrictions.		
<ul> <li>Content:</li> <li>The real-world problem you are solving</li> <li>Your solution and why it is transformational</li> <li>Who you are and why you have a competitive edge.</li> </ul>	<ul> <li>Evaluation Statements:</li> <li>The video explains a compelling real-world problem.</li> <li>The video describes a unique innovation that will benefit the proposed community.</li> <li>The video shows a knowledgeable and skillful team.</li> </ul>	

#### Table 5. All Teams: Student Team Member Resumes

Student Team Member Resumes (not scored)	
Single PDF document containing all team resumes. [No specific format or length	
requirement].	
Content:	Evaluation Statements:
<ul> <li>A single PDF document containing combined</li> </ul>	
resumes of all student team members.	

•	Resumes should include student name, contact	•	All student team members are
	information, work and research experience, and		represented by the resumes in the
	education experience.		document.

## **Core Submission**

Table 6. All Teams: Site Identification
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PROGRESS SUBMISSION AND FINAL SUBMISSION: Site Identification		
Map showing identified site and 2-page written narrative [Single PDF, 11pt Calibri font, double spaced, 1-inch margins] 2-page limit does not include map of site.		
<ul> <li>Content:</li> <li>Aerial map clearly identifying (1) the location of proposed community or campus site, (2) the geothermal resource and any existing infrastructure, and (3) buildings connected to the GDHC.</li> <li>Description of the community or campus site.</li> <li>Justification of the site's selection.</li> </ul>	<ul> <li>Evaluation Statements:</li> <li>The community or campus site is clearly identified.</li> <li>The site is appropriate for a GDHC system.</li> </ul>	
Additional description and requirements: The selected site must be within the United States or within U.S. territories. The site must be clearly identified and appropriate for the selected use case. The use case must consist of one or more commercial or multifamily buildings, or industrial or agricultural process use, with property access rights to the geothermal resources. Possible use cases include community or campus heat pumps (e.g., space heating, district heating, industrial processes, greenhouses, aquaculture).		

### Table 7. All Teams: Stakeholder Engagement Strategy, Report, and Event Plan

PROGRESS SUBMISSION: Stakeholder Engagement Strategy			
5-slide PowerPoint presentation [saved as a PDF]			
<ul> <li>Content:</li> <li>Draft stakeholder map (see Appendix D for example) identifying site-specific stakeholder group(s) and description of their role in the development process.</li> <li>Discussion of how the groups have or will be engaged during the competition, and a summary of messaging.</li> <li>Feedback or key findings to date.</li> </ul>	<ul> <li>Evaluation Statements:</li> <li>Stakeholder map lays out a comprehensive path of engagement from GDHC inception to operation.</li> <li>Preliminary messaging and engagement type is specific to the needs of the stakeholder group and the project.</li> </ul>		
FINAL SUBMISSION: Stakeholder Engagement Strategy, Report, and Event Plan			
10-slide PowerPoint presentation [saved as a PDF]			
Content:	<ul><li>Evaluation Statements:</li><li>Stakeholder map lays out a comprehensive path of</li></ul>		

- Complete stakeholder map (see Appendix D for example) identifying all stakeholders relevant to the design, construction, and operation of the GDHC.
- Discussion of each stakeholder and their relevance in the process.
- Summary of engagements, including descriptions, attendees, topics, questions, findings.
- Develop educational materials to raise awareness of your project and GDHC benefits to the community or campus (e.g., video, presentation, model, interactive website, handout, etc.). This should be incorporated inside the 10slide PowerPoint length requirement by linking to the video, model, website, etc.
- Description of the possible community engagement event if awarded (e.g. location, objectives, outcomes, needed resources, attendees, timing).
- Letter of commitment from the prospective host of the community engagement event committing to supporting the event if awarded.

engagement from GDHC inception to operation.

- Community engagement embodies principles of community-driven change and honoring the challenges and desires of the community above external forces.
- Educational materials are innovative with a unique and compelling story.
- The team presents a wellthought-out community engagement event and displays a commitment to hosting it.

Additional description and requirements:

The stakeholder event must be within the United States or U.S. territories.

## **Technical Track**

Table 8. Technical Track Teams: Geothermal Resource Assessment

PROGRESS SUBMISSION: Geothermal Resource Assessment			
3- to 5-page document [Single PDF, 11pt Calibri font, double spaced, 1-inch margins] Pages are inclusive of all text and figures. References cited are not included in the page total.			
<ul> <li>Content:</li> <li>Preliminary map of the proposed community or campus, including geography, topography, and geologic description of the proposed site.</li> <li>Overview of the current energy and general infrastructure for the site.</li> <li>General description of why the site is capable of conversion to a GDHC system.</li> </ul>	<ul> <li>Evaluation Statements:</li> <li>The team used data to conduct their initial assessment.</li> <li>The team demonstrated competency in creating a map or other visualization of the site and its features.</li> </ul>		
FINAL SUBMISSION: Geothermal Resource Assessment			
5-page document [Single PDF, 11pt Calibri font, double spaced, 1-inch margins] Pages are inclusive of all text and figures. References cited are not included in the page total.			
<ul> <li>Content:</li> <li>Map of the proposed community or campus, including geography, topography, and geologic description of the proposed site.</li> <li>Overview of the current energy infrastructure for the site.</li> </ul>	<ul> <li>Evaluation Statements:</li> <li>There is the space and/or infrastructure necessary to install a GDHC.</li> <li>The team used data to conduct their initial assessment.</li> </ul>		

<ul> <li>Description of infrastructure needed for a GDHC system and how the resource can be accessed.</li> <li>Description of why the site is capable of conversion to a GDHC system.</li> </ul>	<ul> <li>The team demonstrated competency in creating a map or other visualization of the site and its features.</li> <li>The team clearly articulates why the resource is adequate for the selected site and end use (temperature, required flow rate, available/required infrastructure, etc.)</li> </ul>
	innastructure, etc.j

Additional description and requirements:

This is intended to be a literature review and analysis of available data at the proposed location. Teams are not expected to conduct surveys or collect their own data. The resource assessment should demonstrate that the geothermal resources at the site are adequate for the selected use case. Teams must use relevant and reputable data to conduct the assessment.

**Possible Resource:** GeoRePORT and protocol documents, available at <u>https://openei.org/wiki/GeoRePORT/Protocol</u>.

A list of case studies of GDHC are available in Appendix C.

### Table 9. Technical Track Team: Engineering and System Design Assessment

FINAL SUBMISSION: Engineering and System Design Assessment			
5-page document [PDF, 11pt Calibri font, double spaced, 1-inch margins] Pages are inclusive of all text and figures. References cited are not included in the page total.			
<ul> <li>Content:</li> <li>Visual aid (chart or graph) showing annual energy end usage for the community or campus.</li> <li>Qualitative description of system design, including details on selected technology and necessary components/equipment.</li> <li>Quantitative analysis of system design, including but not limited to discussion of required system size (e.g., MWh), required temperatures, well design (e.g., depth, diameter, count), required distribution network, and any other design components specific to the proposed project.</li> <li>Conclusions drawn from available data.</li> </ul>	<ul> <li>Evaluation Statements:</li> <li>The chart or graph clearly demonstrates the community or campus energy usage.</li> <li>The system uses appropriate equipment required for a GDHC.</li> <li>The entire GDHC uses sound engineering design to distribute thermal energy.</li> <li>The team clearly articulates accurate conclusions from the available data.</li> </ul>		

# **Policy Track**

PROGRESS SUBMISSION: Preliminary Permitting Assessment		
<ul> <li>3- to 5-page document [PDF, 11pt Calibri font, double spaced, 1-inch margins] References cited are not included in the page total.</li> <li>Content: <ul> <li>Discussion of a conceptual understanding of the lands and resources needed to develop a GDHC on in the community or campus.</li> <li>A preliminary outline of the permitting steps necessary to construct a GDHC system.</li> <li>A preliminary outline of the contractors and vendors necessary to construct a GDHC system.</li> <li>An itemized cost breakdown of installing a GDHC system, along with incentives.</li> </ul></li></ul>		
FINAL SUBMISSION: Permitting Assessment 5-page document [PDF, 11pt Calibri font, double spaced, 1-inch margins]		
<ul> <li>Content:</li> <li>Qualitative description of federal, state, and local permitting requirements, along with how they apply to the project, at what point during the project the permits are needed, how to obtain the permits, and any barriers to obtaining them.</li> <li>Qualitative description of potential environmental impacts (e.g., biological resources, cultural resources, other environmental sensitives) applicable to the selected site.</li> <li>Flow chart and narrative detailing the permitting and construction steps between project inception and operation.</li> <li>A table summarizing applicable federal, state, and local permits/approvals for the selected site.</li> <li>A table summarizing applicable federal, state, and local permits/approvals for the selected site.</li> <li>A table summarizing applicable federal, state, and local permits/approvals for the selected site.</li> <li>A table summarizing applicable federal, state, and local permits/approvals for the selected site.</li> <li>A table summarizing applicable federal, state, and local permits/approvals for the selected site.</li> <li>A table summarizing applicable federal, state, and local permits/approvals for the selected site.</li> <li>A table summarizing applicable federal, state, and local permits/approvals for the selected site.</li> <li>A table summarizing applicable federal, state, and local permits/approvals for the selected site.</li> <li>An appreciation of the approval timelines has be worked into the flow char and narrative of the proj development.</li> </ul>		
at the proposed location and a review of a local authorities. Teams are not expected to	be a literature review and analysis based on available data pplicable permits/approvals issued by federal, state, and to conduct surveys or collect their own data. The analysis rmits/approvals required to develop a geothermal project	

Table 10. Policy Track Teams: Permitting Assessment

a geothermal project le full consideration of the permits/approvals required to develop at the site.

<b>FINAL SUBMISSION:</b> Economic and Financial Incentives Assessment			
<ul> <li>5-page document [PDF, 11pt Calibri font, References cited are not include</li> <li>Content: <ul> <li>General understanding of the GDHC system specifications necessary for the community or campus is presented.</li> <li>Itemized costs for the GDHC system design, construction, and maintenance are presented.</li> <li>Cost breakdown of the current energy system, and thus cost savings over time, is presented.</li> <li>Options for funding and financing to cover the full cost of the project are tabulated. Should include additional grant funding or investment if necessary.</li> <li>Financial incentives available within given jurisdiction, and potential limitations to those incentives, are thoroughly presented.</li> </ul> </li> </ul>	• • • •		
Additional details and requirements: <b>Possible Resources:</b> <i>GeoRePORT Socio-Economic Assessment Tool</i> (SEAT) and associated protocol documents, available at <u>https://openei.org/wiki/GeoRePORT/Protocol</u> ; <i>GeoVision Analysis Supporting</i>			
<i>Task Force Report: Barriers</i> , available at <u>https://www.nrel.gov/docs/fy19osti/71641.pdf</u> ; the <i>Regulatory</i> and Permitting Information Desktop (RAPID) Toolkit, available at <u>https://openei.org/wiki/RAPID</u> ; Bureau of Land Management E-Planning National NEPA Register (access to Bureau of Land Management Geothermal NEPA Documents), available at <u>https://eplanning.blm.gov/eplanning-ui/home</u> .			

Table 11. Policy Track Teams: Economic and Financial Incentives Assessment

Details on GEOPHIRES, NREL's economic simulator tool, can be found in Appendix A.

# **4.** SUBMISSION SCORING

Only one entry is accepted from each team. Competition submissions are considered to be on time if they are received by the respective due date and time as indicated on HeroX. Late submissions may be considered on a case-by-case basis but are marked as such with notice given accordingly to the competition administrator and/or expert reviewers.

The competition administrator evaluates the submissions using the statements given previously in Table 2 through Table 11. Progress Submissions and Final Submissions are scored on a scale of 1 (strongly disagree) to 6 (strongly agree) as shown in Table 12.

1	2	3	4	5	6
Strongly disagree	Disagree	Slightly disagree	Slightly agree	Agree	Strongly agree

Table 12.	Scoring Scale
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Final Submissions are screened by the competition administrator for compliance and completeness. Eligible submissions will be reviewed, scored, and commented on by a panel of expert reviewers. Each evaluation statement is of equal weight. The individual reviewer scores for each submission will be averaged for a total score for each submission. The final scores for each submission will provide the basis for DOE to determine the winners. A first and second place prize will be awarded for both the Technical Track and for the Policy Track. DOE makes the final determination of the winners.

# **5. ADDITIONAL TERMS AND CONDITIONS**

## **Universal Contest Requirements**

Your submission for the Geothermal Collegiate Competition is subject to the following terms and conditions:

- You must include all the required submission elements. The competition administrator may disqualify your submission after an initial screening if you fail to provide all required submission elements. Competitors may be given an opportunity to rectify submission errors due to technical challenges.
- Your submission must be in English and in a format readable by Adobe Acrobat Reader. Scanned hand-written submissions will be disqualified.
- Submissions and competitors will be disqualified if any engagement with the Geothermal Collegiate Competition—including but not limited to the submission, the HeroX forum, or emails to the competition administrator—contains any matter that, in the sole discretion of DOE or NREL, is indecent, obscene, defamatory, libelous, lacking in professionalism, or demonstrates a lack of respect for people or life on this planet.
- If you click "Accept" on the HeroX platform and proceed to register for the competition described in this document, these rules will form a valid and binding agreement between you and DOE and are in addition to the existing HeroX Terms of Use for all purposes relating to this contest. You should print and keep a copy of these rules. These provisions only apply to the contests described

here and no other contests on the HeroX platform or anywhere else. To the extent that these rules conflict with the HeroX Terms of Use, these rules shall govern.

- The competition administrator, when feasible, may give competitors an opportunity to fix nonsubstantive mistakes or errors in their submission packages.
- Reviewers will review submissions according to the evaluation criteria described in this document. Expert reviewers may not (a) have personal or financial interests in, or be an employee, officer, director, or agent of any entity that is a registered competitor in the prize; or (b) have a familial or financial relationship with an individual who is a registered competitor. These judge requirements apply to all reviews across all regions.

### **Verification for Payments**

The competition administrator will verify the identity and the role of a participant potentially qualified to receive the prizes. Receipt of a prize payment is contingent upon fulfilling all requirements contained herein. The competition administrator will notify winning competitors using provided email contact information after the date that results are announced. Each competitor (or parent/guardian if under 18 years of age), will be required to sign and return to the competition administrator, within 30 days of the date the notice is sent, a completed NREL Request for ACH Banking Information form and a completed W-9 form (https://www.irs.gov/pub/irs-pdf/fw9.pdf). In the sole discretion of the competition administrator, a winning competitor will be disqualified from the competition and receive no prize funds if: (i) the person/entity cannot be contacted; (ii) the person/entity fails to sign and return the required documentation within the required time period; (iii) the notification is returned as undeliverable; (iv) the submission or person/entity is disqualified for any other reason.

### **Teams and Single-Entity Awards**

The competition administrator will award a single dollar amount to the designated primary submitter, whether consisting of a single entity or multiple entities. The primary submitter is solely responsible for allocating any prize funds among its member competitors as they deem appropriate. The competition administrator will not arbitrate, intervene, advise on, or resolve any matters between team members or between teams.

### **Submission Rights**

By making a submission, and thereby consenting to the rules of the contest as described in this document, a competitor is granting to DOE, the competition administrator, and any other third parties supporting DOE in the contest a license to display publicly and use all parts of any submission for any other government purpose. This license includes posting or linking to the portions of the submission on the competition administrator or HeroX applications, including the contest website, DOE websites, and partner websites, and the inclusion of the submission in any other media, worldwide. The submission may be viewed by the DOE, competition administrator, and reviewers for purposes of the contests, including but not limited to screening and evaluation purposes. The competition administrator and any third parties acting on their behalf will also have the right to publicize the competitor's name and, as applicable, the names of the competitor's team members and organizations which participated in the submission on the contest website indefinitely.

By entering, the competitor represents and warrants that:

 Competitor's entire submission is an original work by competitor and competitor has not included third-party content (such as writing, text, graphics, artwork, logos, photographs, dialogue from plays, likeness of any third party, musical recordings, clips of videos, television programs or motion pictures) in or in connection with the submission, unless (i) otherwise requested by the competition administrator and/or disclosed by competitor in the submission, and (ii) competitor has either obtained the rights to use such third-party content or the content of the submission is considered to be in the public domain without any limitations on use;

- 2. Unless otherwise disclosed in the submission, the use thereof by competition administrator, or the exercise by competition administrator of any of the rights granted by competitor under these rules, does not and will not infringe or violate any rights of any third party or entity, including without limitation patent, copyright, trademark, trade secret, defamation, privacy, publicity, false light, misappropriation, intentional or negligent infliction of emotional distress, confidentiality, or any contractual or other rights;
- 3. All persons who were engaged by the competitor to work on the submission or who appear in the submission in any manner have:
  - a. Given competitor their express written consent to submit the submission for exhibition and other exploitation in any manner and in any and all media, whether now existing or hereafter discovered, throughout the world;
  - b. Provided written permission to include their name, image, or pictures in or with the submission (or if a minor who is not competitor's child, competitor must have the permission of their parent or legal guardian) and competitor may be asked by competition administrator to provide permission in writing;
  - c. Not been and are not currently under any union or guild agreement that results in any ongoing obligations resulting from the use, exhibition, or other exploitation of the submission.

## Copyright

Each competitor represents and warrants that the competitor is the sole author and copyright owner of the submission; that the submission is an original work of the applicant or that the applicant has acquired sufficient rights to use and to authorize others, including DOE, to use the submission, as specified throughout the rules; that the submission does not infringe upon any copyright or upon any other third party rights of which the applicant is aware; and that the submission is free of malware.

## **Contest Subject to Applicable Law**

All contests are subject to all applicable federal laws and regulations. Participation constitutes each participant's full and unconditional agreement to these contest rules and administrative decisions, which are final and binding in all matters related to the contest. This notice is not an obligation of funds; the final awards are contingent upon the availability of appropriations.

## **Resolution of Disputes**

DOE is solely responsible for administrative decisions, which are final and binding in all matters related to the contest.

Neither DOE nor the prize administrator will arbitrate, intervene, advise on, or resolve any matters between team members or among competitors.

## Publicity

The winners of these prizes (collectively, "winners") will be featured on the DOE and NREL websites.

Except where prohibited, participation in the contest constitutes each winner's consent to DOE's and its agents' use of each winner's name, likeness, photograph, voice, opinions, and/or hometown and state information for promotional purposes through any form of media, worldwide, without further permission, payment, or consideration.

# Liability

Upon registration, all participants agree to assume and, thereby, have assumed any and all risks of injury or loss in connection with or in any way arising from participation in this contest, or development of any submission. Upon registration, except in the case of willful misconduct, all participants agree to and, thereby, do waive and release any and all claims or causes of action against the federal government and its officers, employees, and agents for any and all injury and damage of any nature whatsoever (whether existing or thereafter arising, whether direct, indirect, or consequential and whether foreseeable or not), arising from their participation in the contest, whether the claim or cause of action arises under contract or tort.

## **Records Retention and the Freedom of Information Act**

All materials submitted to DOE as part of a submission become DOE records and are subject to the Freedom of Information Act. The following applies only to portions of the submission not designated as public information in the instructions for submission. If a submission includes trade secrets or information that is commercial or financial, or information that is confidential or privileged, it is furnished to the Government in confidence with the understanding that the information shall be used or disclosed only for evaluation of the application. Such information will be withheld from public disclosure to the extent permitted by law, including the Freedom of Information Act. Without assuming any liability for inadvertent disclosure, DOE will seek to limit disclosure of such information to its employees and to outside reviewers when necessary for review of the application or as otherwise authorized by law. This restriction does not limit the Government's right to use the information if it is obtained from another source.

Submissions containing confidential, proprietary, or privileged information must be marked as described below. Failure to comply with these marking requirements may result in the disclosure of the unmarked information under the Freedom of Information Act or otherwise. The U.S. Government is not liable for the disclosure or use of unmarked information, and may use or disclose such information for any purpose.

The submission must be marked as follows and identify the specific pages containing trade secrets, confidential, proprietary, or privileged information:

Notice of Restriction on Disclosure and Use of Data:

Pages [list applicable pages] of this document may contain trade secrets, confidential, proprietary, or privileged information that is exempt from public disclosure. Such information shall be used or disclosed only for evaluation purposes. [End of Notice]

The header and footer of every page that contains confidential, proprietary, or privileged information must be marked as follows: "Contains Trade Secrets, Confidential, Proprietary, or Privileged Information Exempt from Public Disclosure." In addition, each line or paragraph containing proprietary, privileged, or trade secret information must be clearly marked with double brackets.

Competitors will be notified of any Freedom of Information Act requests for their submissions in accordance with 29 C.F.R. § 70.26. Competitors may then have the opportunity to review materials and work with a Freedom of Information Act representative prior to the release of materials.

# Privacy

If you choose to provide HeroX with personal information by registering or completing the submission package through the contest website, you understand that such information will be transmitted to DOE and may be kept in a system of records. Such information will be used only to respond to you in matters regarding your submission and/or the contest unless you choose to receive updates or notifications about other contests or programs from DOE on an opt-in basis. DOE and NREL are not collecting any information for commercial marketing.

## **General Conditions**

DOE reserves the right to cancel, suspend, and/or modify the contest, or any part of it, at any time. If any fraud, technical failures, or any other factor beyond DOE's reasonable control impairs the integrity or proper functioning of the contests, as determined by DOE in its sole discretion, DOE may cancel the contest.

Although DOE indicates that it will select up to several winners for each contest, DOE reserves the right to only select competitors that are likely to achieve the goals of the program. If, in DOE's determination, no competitors are likely to achieve the goals of the program, DOE will select no competitors to be winners and will award no prize money.

ALL DECISIONS BY DOE ARE FINAL AND BINDING IN ALL MATTERS RELATED TO THE CONTEST.

## **Competition Authority and Administration**

The Geothermal Collegiate Competition is organized by DOE and NREL, which is managed and operated by the Alliance for Sustainable Energy, LLC, for DOE. Funding is provided by DOE GTO. The views expressed herein do not necessarily represent the views of DOE or the U.S. government.

The Geothermal Collegiate Competition is governed and adjudicated by this rules document, which is intended to establish fair contest rules and requirements. The competition is designed and administered by a team consisting primarily of DOE and NREL staff. In the case of a discrepancy with other competition materials or communication, this document takes precedence. The latest release of these rules takes precedence over any prior release. The competition administrator reserves the right to change contest criteria, rules, and outcomes as needed. Additionally, competitors are encouraged to bring to the organizers' attention rules that are unclear, misguided, or in need of improvement. For the purposes of competition evaluation, a violation of the intent of a rule will be considered a violation of the rule itself. Questions on these rules or the program overall can be directed to Geo.Competition@nrel.gov.

Expert reviewers may not have personal or financial interests in; be an employee, officer, coordinator, or agent of any entity that is a registered participant in; or have a familial or financial relationship with an individual who is a registered competitor in this contest.

By making a submission and consenting to the rules of this competition, each team member grants to the Government permission to use and make publicly available any entry provided or disclosed to DOE in connection with the competition. In addition, each team grants to the Government, and others acting on its behalf, a paid-up, nonexclusive, irrevocable, worldwide license to reproduce, prepare derivative works, distribute copies to the public, and perform publicly and display publicly, by or on behalf of the U.S. Government, for any and all copyrighted works that are or make up any submission.

Geothermal Collegiate Competition and any associated nicknames and logos ("Competition Marks") are trademarks owned by DOE. The trademark license granted to contestants is below. Non-contestants can request individualized trademark licenses (for the purpose of engaging with contestants and/or

expressing interest in the competition); the decision to grant such licenses is under the sole discretion of DOE.

- Contestants are granted, for the duration of the competition, a revocable, non-exclusive, royalty-free license to use the Competition Marks for the purposes of producing materials for the competition and other approved competition-related activities as long as the use does not suggest or imply endorsement of the contestant by DOE, and the use of the Competition Marks by a contestant does not imply the endorsement, recommendation, or favoring of the contestant by DOE.
- 2. Contestants may not use the Competition Marks for any other purpose. Contestants may not sublicense the Competition Marks.
- 3. All contestants can request individualized trademark licenses; the decision to grant such requests is under the sole discretion of DOE.

Further, from the Competes Act:

(j) Intellectual property

(1) Prohibition on the government acquiring intellectual property rights

The Federal Government may not gain an interest in intellectual property developed by a participant in a prize competition without the written consent of the participant.

(2) Licenses

As appropriate and to further the goals of a prize competition, the Federal Government may negotiate a license for the use of intellectual property developed by a registered participant in a prize competition.

## **National Environmental Policy Act (NEPA) Compliance**

DOE's administration of this prize is subject to NEPA (42 USC 4321, et seq.). NEPA requires federal agencies to integrate environmental values into their decision-making processes by considering the potential environmental impacts of their proposed actions. For additional background on NEPA, please see DOE's NEPA website, at <u>http://nepa.energy.gov/.</u>

While NEPA compliance is a federal agency responsibility and the ultimate decisions remain with the federal agency, all participants in this prize will be required to assist in the timely and effective completion of the NEPA process in the manner most pertinent to their participation in the prize competition. Participants may be asked to provide DOE with information on their planned activities such that DOE can conduct a meaningful evaluation of the potential environmental impacts.

## **Return of Funds**

As a condition of receiving a prize, competitors agree that if the prize was awarded based on fraudulent or inaccurate information provided by the competitor to DOE, DOE has the right to demand that any prize funds or the value of other non-cash prizes be returned to the government.

# **Appendix A. GEOPHIRES Economic Simulator Tool**

Description of Task: Identify life cycle cost and required payback period (return on investment).

**Guidance:** Teams should use appropriate methodology and calculations to determine economic feasibility. This includes calculations of payback period (return on investment), as well as potential future monetary savings.

Teams are welcome to use NREL/DOE's GEOPHIRES economic simulator tool (see Appendix B, Educational References), a freely available program that has built-in assumptions for geothermal cases. The program is Python based and relatively simple to use for even the novice coder. For comprehensible instructions on running both Python and the program, see the GEOPHIRES User Manual, provided in Appendix B. GEOPHIRES can calculate many different cost components of a geothermal project, including but not limited to its overall lifetime costs, operation and maintenance costs, and the levelized cost of heat or electricity. Many different types of geothermal plants can be evaluated, including direct use, electric, and hybrid.

If the team has no familiarity with Python or certain project characteristics are unknown, they may still use relevant assumptions and default values in GEOPHIRES (listed below in Table A-1) for their economic assessment. Other resources for performing an economic assessment without the assistance of GEOPHIRES are listed in the Economics subsection of Appendix B.

Input Parameter	Default Value	Description
Reservoir depth	3 km	Depth of the reservoir.
Geothermal gradient	50°C/km	The change in temperature as depth in the reservoir increases. GEOPHIRES divides the reservoir into different rock "segments" of different thicknesses, each having its own geothermal gradient.
Number of production wells	2	
Number of injection wells	2	
Production well diameter	8 in.	Inner diameter of production wellbore.
Injection well diameter	8 in.	Inner diameter of injection wellbore.
Production wellbore	5°C	Geofluid temperature drop between the
temperature drop		reservoir and the surface.
Injection wellbore temperature gain	0°C	Fluid temperature gain at the injection well.
Production flow rate per well	50 kg/s	Rate at which well can produce fluid.
Reservoir volume	125,000,000 m <sup>3</sup>	Volume (depth x surface area) of the geothermal reservoir.
Productivity index	10 kg/s/bar	Ratio of production well flow rate over production well inflow pressure drop.
Injectivity index	10 kg/s/bar	Ratio of injection well flow rate over injection well outflow pressure drop.
Production wellhead pressure	Water vapor	
	pressure (at initial	
	production	
	temperature) +	
	344.7 kPa	

#### Table A-1. GEOPHIRES Default Values and Assumptions

Input Parameter	Default Value	Description
Plant outlet pressure	Production	Equals the injection wellpump's suction
	wellhead pressure – 68.95 kPa	pressure.
Injection temperature	70°C	Geofluid temperature at injection wellhead.
Reservoir heat capacity	1000 J/kg/°K	Constant and uniform reservoir rock heat capacity.
Reservoir density	2700 kg/m <sup>3</sup>	
Reservoir thermal conductivity	3 W/m/°K	
Reservoir porosity	0.04	Fraction of reservoir comprising pore space.
Reservoir permeability	1x10-13 m <sup>2</sup>	
Pump efficiency	0.75	The efficiency (out of 1) of production and injection well pumps.
Utilization factor	0.9	Fraction of the year which the plant is running (can vary significantly with projects).
End-use efficiency	0.9	Thermal efficiency (out of 1) of the application.
Surface temperature	15°C	
Plant lifetime	30 years	The amount of time the plant is up and running.
Fixed charge rate	0.1	The percentage of the total plant cost that is required over the project life per year to cover the minimal annual revenue requirements. This concept can be compared to a home mortgage.
Discount rate	7% per year	Approximates the rate of interest earned on investments.
Fraction of investment in bonds	0.5	Fraction of the geothermal project that will be financed through bonds.
Inflation rate	0.02	Approximates the rate of economic growth and inflation in value of the dollar.
Inflated bond interest rate	0.05	Defined in GEOPHIRES as: (1 + inflated bond interest rate) = (1 + deflated bond interest rate) × (1 + interest rate). This parameter characterizes the cost of debt.
Inflated equity interest rate	0.1	Defined in GEOPHIRES as: (1 + inflated equity interest rate) = (1 + deflated equity interest rate) × (1 + interest rate). This parameter characterizes the cost of equity.
Combined income tax rate	0.3	Defined in GEOPHIRES as: using (combined income tax rate) × (revenue – deductible expenses) – investment tax credits.
Gross revenue tax rate	0	
Investment tax credit rate	0	
Property tax rate	0	
Inflation rate during construction	0	

# **Appendix B. Educational References**

### General

Better Buildings Solution Center Geothermal Case Studies https://betterbuildingssolutioncenter.energy.gov/search?f%5B0%5D=field\_technology%3A433

Bureau of Land Management, "Geothermal Energy" https://www.blm.gov/programs/energy-and-minerals/renewable-energy/geothermal-energy/

Bureau of Land Management E-Planning National NEPA Register (access to BLM Geothermal NEPA Documents)

https://eplanning.blm.gov/eplanning-ui/home.

California Energy Commission, "Geothermal Energy in California" <u>https://www.energy.ca.gov/data-reports/california-power-generation-and-power-sources/geothermal-energy</u>

DOE Geothermal Educational Resources https://www.energy.gov/eere/geothermal/educational-resources

DOE Frontier Observatory for Research in Geothermal Energy (FORGE) https://www.energy.gov/eere/forge/forge-home

Geothermal Rising, "What is Geothermal?" https://geothermal.org/resources/geothermal-basics

GeoVision: Harnessing the Heat Beneath Our Feet <a href="https://www.energy.gov/eere/geothermal/geovision">https://www.energy.gov/eere/geothermal/geovision</a>

Idaho National Laboratory, Environmental and Geological Engineering https://inl.gov/research-program/sustainable-resource-recovery/

Lawrence Berkeley National Laboratory Geothermal Systems Program <a href="https://eesa.lbl.gov/programs/geothermal-systems/">https://eesa.lbl.gov/programs/geothermal-systems/</a>

NREL Energy Basics: Geothermal https://www.youtube.com/watch?v=rpgJWYp2OLA

NREL Advancing Geothermal Research with Impact Analysis https://www.youtube.com/watch?v=I4oKi2spRPE

NREL, "Geothermal Research" https://www.nrel.gov/geothermal/

Pacific Northwest National Laboratory, "Geothermal Energy: Harvesting the Earth's Natural Heat" <u>https://www.pnnl.gov/geothermal-energy</u>

Regulatory and Permitting Information Desktop (RAPID) Toolkit <u>https://openei.org/wiki/RAPID</u>

U.S. Energy Information Administration, "Geothermal Explained" https://www.eia.gov/energyexplained/geothermal/

U.S. Environmental Protection Agency, "A Student's Guide to Global Climate Change: Geothermal Energy"

https://archive.epa.gov/climatechange/kids/solutions/technologies/geothermal.html

U.S. Geological Survey Geothermal Resources Investigations Project https://www.usgs.gov/centers/gmeg/science/geothermal-resource-investigations-project Data

Geothermal Data Repository <a href="https://gdr.openei.org/">https://gdr.openei.org/</a>

NREL Geothermal Prospector https://maps.nrel.gov/geothermal-prospector/

Southern Methodist University, "Geothermal Lab Data and Maps" <u>https://www.smu.edu/Dedman/Academics/Departments/Earth-</u> <u>Sciences/Research/GeothermalLab/DataMaps</u>

#### Economics

GEOPHIRES github contains its Python script, user manual, papers describing its use, and sample input and output files.

https://github.com/NREL/GEOPHIRES-v2

OpenEl Transparent Cost Database <a href="https://apps.openei.org/TCDB/">https://apps.openei.org/TCDB/</a>

Beckers, K. and K. Young. 2017. Performance, Cost, and Financial Parameters of Geothermal District Heating Systems for Market Penetration Modeling under Various Scenarios. <u>https://pangea.stanford.edu/ERE/pdf/IGAstandard/SGW/2017/Beckers.pdf.</u>

Short W., Packey, D.J., and Holt T. 1995. A manual for the economic evaluation of energy efficiency and renewable energy technologies. Golden, CO: NREL. <u>https://www.osti.gov/biblio/35391</u>

A helpful reference for determining drilling costs:

Lukawski, M.Z., Anderson, B.J., Augustine, C., Capuano Jr, L.E., Beckers, K.F., Livesay, B., & Tester, J.W. 2014. Cost analysis of oil, gas, and geothermal well drilling. Journal of Petroleum Science and Engineering 118, 1-14. <u>https://doi.org/10.1016/j.petrol.2014.03.012</u>

#### **Resource Assessment**

GeoRePORT and protocol documents https://openei.org/wiki/GeoRePORT/Protocol

#### **Conference Papers**

International Geothermal Association Geothermal Paper Database https://www.geothermal-energy.org/explore/our-databases/conference-paper-database/

#### Stanford Earth

https://pangea.stanford.edu/ERE/db/IGAstandard/search.php

# **Appendix C. Case Studies of GDHC**

### **General Information on U.S. GDHC**

Geothermal District Heating in the United States 2021 Update https://publications.mygeoenergynow.org/grc/1034393.pdf

U.S. Geothermal District Heating: Barriers and Enablers <u>http://dspace.mit.edu/bitstream/handle/1721.1/42932/251518357-MIT.pdf;sequence=2</u>

Table C-1. List of U.S. Geothermal District Heating Systems, Net Capacity, and Annual Energy Use

Sources: National Renewable Energy Laboratory, Robins et al. (2021), Oregon Institute of Technology Geo-Heat Center, Snyder et al. (2017), Mattson and Neupane (2017).

State	GDH System	Year Opened	Capacity (MWth)	Energy Use (GWh/yr)
СА	San Bernardino	1984	12.8	22.0
СА	Susanville	1982	5.6	3.4
СА	Canby / I'SOT	2003	No data	1.2
СА	Modoc Schools / Alturas	2017	0.44	No data
со	Pagosa Springs	1982	5.1	4.8
ID	Boise City District Heating	1983	20.6	42.3
ID	College of Southern Idaho	1980	6.3	14
ID	Fort Boise Veteran's Hospital	1988	1.8	3.5
ID	Idaho Capitol Mall	1982	3.3	18.7
ID	Kanaka Rapids Ranch	1989	1.1	2.4
ID	Ketchum District Heating	1929	0.9	1.9
ID	Warm Springs Water District	1892	3.6	8.8
NM	Gila Hot Springs Ranch	1987	0.3	0.9
NV	Elko County School District	1986	4.3	4.6
NV	Elko District Heat	1982	3.8	6.5
NV	Manzanita Estates	1986	3.6	21.2
NV	Warren Estates	1983	1.1	2.3

OR	City of Klamath Falls	1984	4.7	10.3
OR	Lakeview Prison	2005	11.7	No data
OR	Lakeview District Hospitals + Schools	2014	1.6	4.4
OR	Oregon Institute of Technology	1964	6.2	13.7
SD	Midland	1969	0.1	0.2
SD	Philip	1980	2.5	5.2

### **Case Studies**

Boise City District Heating, Idaho https://www.cityofboise.org/departments/public-works/geothermal/

Carleton College Utility Master Plan – Carbon Free by 2050 https://www.carleton.edu/geothermal/arriving/#acc1\_0,acc2\_0,acc2\_1,acc2\_2

Lakeview District Hospitals + Schools https://www.oregon.gov/energy/energy-oregon/Documents/2016%20OGWG%20Lakeview.pdf

San Bernardino Municipal Geothermal District heating system <u>https://scholarworks.lib.csusb.edu/cgi/viewcontent.cgi?article=1532&context=etd-project</u>

Modoc Joint Unified School District Geothermal Expansion Project <u>https://www.energy.ca.gov/sites/default/files/2021-05/CEC-300-2020-009.pdf</u>

Geothermal Heat keeps Students Warm at the College of Southern Idaho <u>https://oemr.idaho.gov/wp-content/uploads/2016/06/college\_of\_southern\_idaho\_neely.pdf</u>

Elko County School District Heating Systems Elko, Nevada <u>https://citeseerx.ist.psu.edu/document?repid=rep1&type=pdf&doi=c3efc59557cdd8032a5357e2dd395</u> <u>a2d3c1f3320</u>

Warren Estates – Manzanita Estates https://publications.mygeoenergynow.org/grc/1010672.pdf

Klamath Falls Geothermal District Heating Systems <u>https://oregontechsfcdn.azureedge.net/oregontech/docs/default-source/geoheat-center-</u> <u>documents/quarterly-bulletin/vol-20/art2d592ee4362a663989f6fff0000ea57bb.pdf?sfvrsn=48348d60\_4</u>

The Oregon Institute of Technology Geothermal Heating System – Then and Now <a href="https://www.osti.gov/etdeweb/servlets/purl/895238">https://www.osti.gov/etdeweb/servlets/purl/895238</a>

Midland, South Dakota Geothermal District Heating <u>https://www.heatboard.com/library/pdf/oit-midland\_south\_dakota\_geothermal\_district\_heating.pdf</u>

Philip, South Dakota Geothermal District Heating Systems <u>https://www.researchgate.net/publication/237678970\_Philip\_South\_Dakota\_geothermal\_district\_heati</u> <u>ng\_systems#fullTextFileContent</u>

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Mattson, E.D. and Neupane, G., 2017. *LCOH estimated from existing geothermal district heating systems in the US* (No. INL/CON-17-43041). Idaho National Lab.(INL), Idaho Falls, ID (United States).

Robins, J.C., Kolker, A., Flores-Espino, F., Pettitt, W., Schmidt, B., Beckers, K., Pauling, H. and Anderson, B., 2021. *2021 US Geothermal Power Production and District Heating Market Report* (No. NREL/TP-5700-78291). National Renewable Energy Lab.(NREL), Golden, CO (United States).

Snyder, D.M., Beckers, K.F. and Young, K.R., 2017, February. Update on geothermal direct-use installations in the United States. In *Proceedings of forty-second workshop on geothermal reservoir engineering* (Vol. 42, pp. 1-7).

# Appendix D. Stakeholder Analysis and Map

The goal of the stakeholder analysis is to identify and map the important stakeholders across several policy sectors, assess their potential effect on the geothermal project's decision-making framework, and show the interdependencies across them.



Figure 1. Stakeholder analysis

Modified from Acheilas et al. (2020)

The following steps (Figure 1) are recommended by Acheilas et al. (2020):

- 1. The main internal and external stakeholder groups of the district heating sector should be compiled into a detailed list.
- 2. Create a stakeholder map to show the multi-level overview (Figure 2).
- 3. Stakeholder prioritization (Figure 3) to identify the interest and interrelation between different groups on urban energy planning and make sure that resources are managed effectively.
- 4. A stakeholder engagement network (Figure 4) should be designed to distinguish the necessary activities by the involved players and the common actions between them.

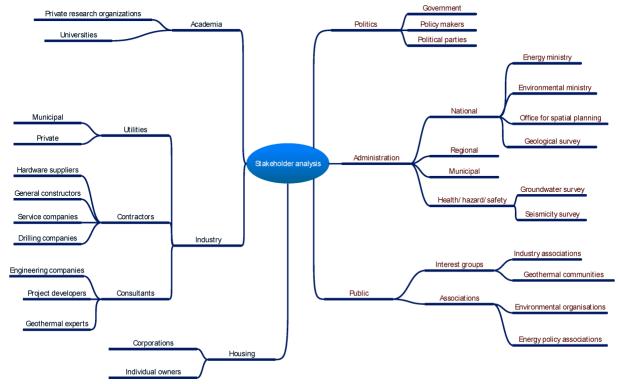
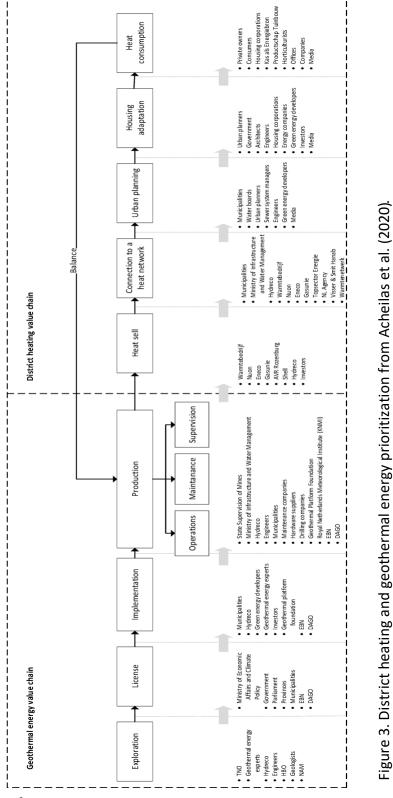


Figure 2. Stakeholder map from Acheilas et al. (2020)



#### References

Acheilas, Ioannis, Fransje Hooimeijer, and Aksel Ersoy. 2020. A Decision Support Tool for Implementing District Heating in Existing Cities, Focusing on Using a Geothermal Source. Energies 13, no. 11: 2750.